UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Lehman Brothers Holdings Inc.	Case No. <u>08-13555 (JMP)</u>
		Court ID (Court Use Only)

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferee:	Name of Transferor:
UBS AG, London Branch	Capital Partners Securities Co., Ltd.
Notices to Transferee should be sent to:	Court Record Address of the Transferor:
UBS AG, London Branch	(Court use only)
1 Finsbury Avenue	
London	
EC2M 2PP	
England	
Attn: Kazuya Ichikawa and Marie Miyazawa (Tokyo)	
Last Four Digits of Acct.#:	Last Four Digits of Acct.#:
Name and Address where transferee payments should be	Name and Current Address of Transferor
sent (if different from above):	Capital Partners Securities Co., Ltd.
	Asahi Building, 6th Floor
	3-12-2, Nihonbashi, Chuo-ku
·	Tokyo 103-0027
	Attn: Kunihiko Shimoda
Claim Amount:	
\$1,139,222 principal amount, corresponding to	Note: This is a partial transfer of claim.
100% of ISIN XS0321396987	See Schedule 1 to annexed Evidence of Transfer.
Court Claim No. (if known):	
62783.81	
Date Claim Filed:	
November 2, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Marie Aligorgano Date: 27th June, 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571.

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, Capital Partners Securities Co., Ltd. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to UBS AG. London Branch (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's and all prior sellers' right, title and interest in and to the claim evidenced by Proof of Claim Numbers as specified in Schedule 1 hereto filed by or on behalf of Lehman Brothers International (Europe) (in administration) ("Predecessor") (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights, title and benefits of Seller and any prior seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or any other property, which may be paid or distributed with respect to the Purchased Claim (including for clarity, all amounts distributed on or after the trade date of June 13, 2012 (the "Trade Date") whether or not the Trade Date is before, on or after any record date with respect to an amount) or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptey Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to or evidencing the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of the Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto, and (d) any and all rights, remedies, claims and causes of actions regarding any of the foregoing; (e) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), (c), (d) and (e), the "Transferred Claims"). For the avoidance of doubt, the Purchaser does not acquire any liabilities or obligations with respect to the Transferred Claims or the Seller or the any prior sellers.

The Purchased Claim was transferred from Predecessor to Lehman Brothers Japan Inc. as evidenced at docket #18840 and by Lehman Brothers Japan Inc. to Seller as evidenced at docket number #19948 in the Proceedings.

Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good legal and marketable title to the Transferred Claims, free and clear of any and all liens, claims, objections, set-off rights, security interests, participations, factoring agreements or encumbrances created or incurred by Seller or any prior seller or against Seller or any prior seller and all filings required to evidence Seller's title to the Transferred Claim have been duly and timely filed with the Court; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) neither the Seller nor any prior seller has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will give rise to any setoff, defense or counterclaim or that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsubordinated unsecured claims; (g) Seller has delivered to Purchaser a true and correct copy of the Notice of Proposed Allowed Claim Amount, dated August 29, 2011, which relates to the Proof of Claim, and as of the date hereof, neither Seller nor any prior seller has received any revised Notice of Proposed

Seller: Capital Partners Securities Co., Ltd. Buyer: UBS AG, London Branch

Proof of Claim: 62783.81 ISIN: XS0321396987

Allowed Claim Amount or other Notice of Proposed Allowed Claim Amount; (h) all predecessor agreements contain provisions pursuant to which the respective prior sellers waive any objection to the transfer of the Transferred Claims to transferees including the Purchaser; (i) there are no objections to the Transferred Claims, and all documents provided to Purchaser by Seller are true, accurate and complete copies of such documents, and there are no documents received by any prior seller or Seller that are material or adverse to the Transferred Claims which have not been provided by Seller to the Purchaser; (i) Purchaser is entitled to transfer its rights and its obligations hereunder without any notice to or the consent of any prior seller. (k) Seller (or prior seller) has received \$23,695.83 in respect of the Transferred Claim due to a distribution on April 17, 2012 (the "April Distribution"). Other than the April Distribution, no distributions, proceeds, assets, cash or other amounts have been received by Seller (or any prior seller) in respect of the Transferred Claims.

- Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives, with respect only to the Transferred Claims, to the fullest extent permitted by law any notice or right to receive notice of a hearing with respect to such transfer pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.
- All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, that result from Seller's breach of its representations, warranties, covenants and agreements made herein.
- Seller shall promptly (but in any event on no later than the third (3rd) business day following receipt) remit any notices, correspondence, payments, distributions or proceeds received by Seller or any prior seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, (but in any event on no later than the third (3rd) business day following the date hereof), to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security. Seller shall act or omit to act with respect to the Transferred Claims solely to the extent directed by Purchaser, and Seller shall cause all prior sellers to act or omit to act with respect to the Transferred Claims solely to the extent directed by Purchaser.
- Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered (including, on Seller's part, causing any prior seller to execute or deliver), all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions (including, on Seller's part, causing any prior seller to deliver distributions and proceeds received by any prior seller and to act) and other actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim. Seller agrees that all distributions, amounts, proceeds, assets, cash and other property received by Seller or any prior seller on or after the Trade Date (whether or not such Trade Date is before, on or after any record date for such amounts) are for the account of Purchaser, and at the election of the Purchaser, (i) the Purchaser may net, setoff and reduce the purchase price payable by it and any other amounts owed by it in respect of the Transferred Claims against the distributions, assets, cash, property and amounts payable by

Seller: Capital Partners Securities Co., Ltd. Buyer: UBS AG, London Branch Proof of Claim: 62783.81

ISIN: XS0321396987

Seller (or any prior seller) to it in respect of distributions, assets, cash, property and amounts received by Seller or any prior seller on and after the Trade Date, or (ii) the Seller shall pay such amounts received by Seller or any prior seller on or prior to the date of this Agreement and on and after the Trade Date in respect of the Transferred Claims to the account information provided to it by Purchaser on the date of this Agreement.

Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 27"day of June, 2012.

CAPITAL PARTNERS SECURITIES CO., LTD.

UBS AG, LONDON BRANCH

Thomas Shaw

Director

Traded Products Legal

Sergey Likhosherslov

Traded Products legal

_Director

Address:

Name

Capital Partners Securities Co., Ltd. Asahi Building, 6th Floor 3-12-2, Nihonbashi, Chuo-ku, Tokyo 103-0027 Japan

Title: Address:

By:

Name:

Title:

177 Name:

UBS AG, LONDON BRANCH 1 Finsbury Avenue London EC2M 2PP England

Seller: Capital Partners Securities Co., Ltd. Buyer: UBS AG, London Branch

Proof of Claim: 62783.81 ISIN: XS0321396987

Schedule 1

Transferred Claims

Purchased Claims

amounts of the Proof of Claim in respect thereof differs from the original amount, pursuant to this Agreement and Evidence of Transfer of Claim: Lehman Program Securities, Seller 100% of Seller's interest in, to and in connection with that claim that is referenced in the Proof of Claim with ISIN XS0321396987 as highlighted in the copy of the Proof of Claim attached at Schedule 2 and described below (for the avoidance of doubt, Seller holds 100% of the claim that is referenced in the Proof of Claim to the extent that the ultimately allowed intends to transfer 100% of Seller's interest in, to and in connection with that claim in respect of ISIN XS0321396987) together with interest, fees, expenses and other recoveries due.

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Blocking Number	Issner	Issner Guarantor Principal/ Notional An in JPY (US) equivalent)	Principal/ Notional Amount in JPY (USD equivalent)	Coupon Maturity		Proof of Claim Number	Proof of Accrued Claim Amount (as Number of Proof of Claim Filing Date)
JPY120,000,000 Index-Linked Mandatory Target Redemption Notes due October 9, 2037	XS0321396987	6045614	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	JPY 120,000,000 (USD 1,139,222)	Index-Lin ked Interest	October 9, 2037	62783.81	

Seller: Capital Partners Securities Co., Ltd. Buyer: UBS AG, London Branch Proof of Claim: 62783.81 KSIN: XS0321396987 Schedule 2

Lehman Brothers c/o Epiq Bankrupt FDR Station, P.O. New York, NY 10		sing Center	PROO	JRITIES PROGRAMS F OF CLAIM
	Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP)	Lehman Brott	outhern District of New York hers Holdings Inc., Et Al.
based on Lehn	n may not be used t nan Programs Securi nnan-docket.com as		08-	13555 (JMP) 0000062783
Creditor) Lehman 25 Ban London E14 51 United Attn: See at	n Brothers Internals Street LE d Kingdom Steven Anthony I ttached for addit	ional contact information	inistration)	Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: (If known) Filed on:
Name and address	where payment should	nail Address; see attached be sent (if different from above)	1	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Programs Securiti and whether such dollars, using the you may attach as	tal amount of your claim es as of September 15, 2 claim matured or becam exchange rate as applica schedule with the claim	008, whether you owned the Lehman e fixed or liquidated before or after S ble on September 15, 2008. If you are amounts for each Lehman Programs S	Programs Securities on Septemb eptember 15, 2008. The claim and filing this claim with respect to a	he amount owed under your Lehman her 15, 2008 or acquired them thereafter, mount must be stated in United States more than one Lehman Programs Security, is.
	1: \$ see attached	(Required)	addition to the principal amount	due on the Lehman Programs Securities.
2. Provide the I this claim with res which this claim r	nternational Securities Io spect to more than one L elates.	lentification Number (ISIN) for each	Lehman Programs Security to wh	nich this claim relates. If you are filing or the Lehman Programs Securities to
3. Provide the Cle appropriate (each, from your account	arstream Bank Blocking a "Blocking Number") tholder (i.e. the bank, br	Number, a Euroclear Bank Electroni for each Lehman Programs Security to ther or other entity that holds such se	ic Reference Number, or other de for which you are filing a claim. curities on your behalf). If you a	pository blocking reference number, as You must acquire a Blocking Number re filing this claim with respect to more rograms Security to which this claim
		uroclear Bank Electronic Instructi	on Reference Number and or ot	ther depository blocking reference
		(Requir		
you are filing this accountholder (i.e numbers.	claim. You must acquire the bank, broker or oth	e the relevant Clearstream Bank. Eur	oclear Bank or other depository p your behalf). Beneficial holders	Lehman Programs Securities for which participant account number from your should not provide their personal account
. recountiioiuel 3	Julia, Cital	(Require		
consent to, and ar disclose your iden	e deemed to have author utity and holdings of Leh s and distributions.	eam Bank or Other Depository: By ized, Euroclear Bank, Clearstream Boman Programs Securities to the Debt	y filing this claim, you ank or other depository to ors for the purpose of	FOR COURT USE ONLY FILED / RECEIVED NOV 0 2 2009
Date. 10/29/09	of the creditor or other	and wit	nd state address and telephone	EPIQ BANKRUPTCY SOLUTIONS, LLC

ATTACHMENT TO LEHMAN PROGRAMS SECURITIES CLAIM OF LEHMAN BROTHERS INTERNATIONAL (EUROPE) (IN ADMINISTRATION)

Lehman Brothers International (Europe) (in administration) (including all of its international 1. branches, "LBIE"), acting through one of Steven Anthony Pearson, Michael John Andrew Jervis, Dan Yoram Schwarzmann or Anthony Victor Lomas (together, the "Administrators" and each an "Administrator") as agents for LBIE and without personal liability, hereby files this Lehman Programs Securities (as defined in the Bar Date Order dated July 2, 2009, "LPS") omnibus claim (the "LPS Omnibus Claim") against Lehman Brothers Holdings Inc. ("LBHI" and, together with its direct and indirect subsidiaries, the "Lehman Group"), case number 08-13555 (JMP) (the "Bankruptcy Proceeding") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). LBIE files this LPS Omnibus Claim in connection with the LPS bar date for the purpose of preserving the rights of its clients (which term, for the avoidance of doubt, means in this LPS Omnibus Claim, LBIE's own clients and the clients of LBIE's affiliates) on whose behalf this LPS Omnibus Claim is made under title 11 of the United States Code (the "Bankruptcy Code"). This LPS Omnibus Claim, including, without limitation, each of the values identified herein and in any supporting workpapers attached hereto, has been calculated to the best of the Administrators' knowledge in reliance on LBIE's books and records as of the date of this filing and as qualified in every respect as set forth in greater detail herein. LBIE reserves the right to supplement, amend or correct the claim population and each claim value or value placeholder reported in this LPS Omnibus Claim.

I. BACKGROUND

- 2. LBIE (an unlimited company incorporated in England and Wales with registered number 02538254) was the principal trading company of the Lehman Group in Europe. LBIE's business involved the global provision of a wide range of financial services and products, including trading and broking, equity and fixed income instruments and financial derivatives on behalf of its clients and itself. LBHI was the parent holding company in the United States of the Lehman Group, which provided a wide array of financial services in equity and fixed income sales, trading and research, investment banking, asset management, private investment management and private equity. LBHI and LBIE functioned as part of an integrated, international financial group whose businesses were closely intertwined.
- 3. On September 15, 2008, LBIE was placed into administration by order of the High Court of England and Wales (the "Administration Date"). On the same date, LBHI filed for bankruptcy protection in the Bankruptcy Court pursuant to chapter 11 of the Bankruptcy Code (the "Filing Date").

II. DESCRIPTION OF LPS OMNIBUS CLAIM

4. LBIE asserts and reserves the rights of its clients, whose holdings are identified in the supporting workpapers attached hereto, under the Bankruptcy Code, and other applicable law, with respect to their claims, whether or not such clients have independently filed a claim on their own behalf in the Bankruptcy Proceeding. LBIE has identified the LPS holdings reflected in the attached schedule (the "LPS Holdings") by comparing its own books and records against the LPS list dated July 17, 2009 (as amended on September 23, 2009) provided by LBHI on its website (the "LPS List"). LBIE has custody of the LPS Holdings, each of which are guaranteed by LBHI. LBIE holds the LPS Holdings for its clients and/or for clients of its affiliates. LBIE estimates that the aggregate amount owing by LBHI to LBIE's clients in connection with Account Number 97816 at EUROCLEAR, subject in

all respects to the reservation of rights and the further discussion as set forth herein, is not less than USD 2,084,741,055 (the "Valuation") as displayed in the schedule attached hereto.

5. With respect to bonds, the Valuation has been calculated as the nominal position multiplied by a factor of one multiplied by accrued interest where applicable and then converted to a USD equivalent using the appropriate exchange rate from Lehman Group systems as at September 15, 2008. Where applicable and/or where possible, the accrued interest has been calculated from the last coupon payment date to September 15, 2008, but due to limited access to the requisite Lehman Group systems post-September 15, 2008, such calculations have been based on alternative sources of information, which are still in the process of being validated.

III. RESERVATION OF RIGHTS

- 6. The relationship between LBIE and other members of the Lehman Group, including LBHI, was extremely complex. The relationship became more complex upon and after the Administration Date because, among other reasons, the regular maintenance and functioning of the IT systems and resources on which LBIE relied to monitor and record its security and custody positions effectively ceased on the Administration Date. Further, due to the global separation of the Lehman Group since September 15, 2008, there are differences between the internal data platforms and IT systems that various members of the Lehman Group, including LBHI, may continue to use versus the IT systems and resources that LBIE may continue to use. These practical complexities, together with difficulties surrounding the evaluation and interpretation of the underlying contractual documentation and electronic records of the LPS Omnibus Claim, require substantial resources and expertise to analyze and overcome. This lack of access to full books and records, all systems, and requisite personnel impacts LBIE and other members of the Lehman Group alike.
- 7. This LPS Omnibus Claim is necessarily being filed in reliance on the Administrators' best understanding of LBIE's books and records as of the date of this filing. The Administrators have only had access to LBIE's books and records since the Administration Date. LBIE reserves all rights to update, revise and supplement the data supporting this LPS Omnibus Claim, including with respect to, but not limited to, the valuation of securities as described herein, as LBIE continues to reconcile its books and records with LBHI and other members of the Lehman Group as applicable. LBIE's clients do not waive any right to amounts due for the LPS Omnibus Claim asserted herein by not stating a specific amount due for any such claims at this time.
- 8. This LPS Omnibus Claim has been made for and on behalf of LBIE's clients. To the extent that new or better information becomes available which indicates that one, some or all of the LPS Holdings are in fact held by LBIE for itself, LBIE reserves all of its rights with respect to such LPS Holdings, and will amend the relevant LPS Claim(s) filed by LBIE and/or this LPS Omnibus Claim accordingly.
- 9. Valuations have been performed using the best data reasonably available in the period before the Bar Date. Valuations are subject to change should more or better data become available with respect to the following non-exhaustive list of valuation components: (i) despite best efforts to ascertain the complete set of depot settlement data with respect to failed and pending trades, such data is unavailable to LBIE as certain of such data is in the control of other custodians, some of which may confront the same systems and personnel problems that LBIE currently faces; (ii) corporate actions and events and coupons payable data prior to September 15, 2008 are not included due to the need to correct underlying system data before calculating their impact; (iii) LBIE's access to and visibility of information pertaining to the movement of securities post-September 12, 2008 has been

substantially hindered if not terminated completely; (iv) certain pricing factors, including but not limited to inflation indices and multi-currency bonds; (v) with respect to warrant securities that were difficult to value, LBIE has not yet ascribed a value to each such warrant security for the purpose of estimating the amount of the claim in relation thereto; (vi) with respect to securities that have embedded derivatives that effect the principal payout, LBIE is not currently able to compute the impact of the default of the issuer of the security given the complexity and burdensome nature of such exercise; and (vii) other variables.

- 10. Moreover, except as otherwise noted herein or in the exhibits hereto, the securities positions reflect depot positions per LBIE's records as of September 12, 2008. LBIE explicitly reserves its right to supplement, amend or revise the LPS Omnibus Claim to reflect valuations as more information becomes available.
- 11. Populations of LPS have been reflected in the attached schedule using the best data reasonably available in the period before the Bar Date. Populations are subject to change should more or better data become available with respect to the following non-exhaustive list of factors affecting populations: (i) certain custodian information about transactions is unavailable to LBIE as well as other members of the Lehman Group; (ii) the process of reconciliation with LBHI, other members of the Lehman Group, other custodians, street-side counterparties, and clients is still ongoing and may result in additions to or decreases from the populations of LPS, which may include certain positions about which LBIE has received queries from certain affiliates, but with respect to which no reconciliation has yet been completed; (iii) trades were mis-booked during the preadministration period and can only be identified and rectified after intensive manual investigation; and (iv) other factors.
- 12. LBHI is the guarantor of all LPS, and it is LBHI's books and records that would reflect any and all offerings of foreign Lehman paper that should have been included in the LPS List. LBIE is not in a position to ensure that the LPS List is complete. While LBIE reviewed its books and records for any LPS-qualifying securities that it purchased or holds, and made additions to the LPS List before it was finalized by LBHI, as discussed throughout this LPS Omnibus Claim, LBIE's access to all systems and records is limited. Accordingly, LBIE reserves all rights of its clients to, among other things, supplement this LPS Omnibus Claim should new LPS-qualifying securities not included in the LPS List be discovered after the date of this filing.
- 13. The claims not denominated in USD have been converted to USD for the purpose of this submission. In general, LBIE has relied on exchange rates taken from Lehman Group systems as at September 15, 2008. Ultimately, LBIE reserves its clients' rights as to the appropriate foreign exchange rates upon which to base any of its clients' claims.
- 14. LBIE hereby asserts on behalf of its clients a claim for interest and other costs including but not limited to attorneys' fees and/or other professional fees on the constituent parts of the LPS Omnibus Claim where appropriate and expressly reserves the right to amend the LPS Omnibus Claim accordingly.
- 15. As per the Bar Date Order dated July 2, 2009, LBIE has not attached any documentation supporting the LPS Omnibus Claim other than the attached schedule. LBIE will use its reasonable efforts to make relevant contracts, agreements and other information pertinent to the LPS Omnibus Claim available upon reasonable request by LBHI in a manner and time to be agreed by the parties.

- 16. To the extent that any portion of the LPS Omnibus Claim is entitled to administrative priority status under section 507 of the Bankruptcy Code, LBIE claims such priority status to the maximum amount allowed by law on behalf of its clients. The filling of this LPS Omnibus Claim shall in no way be deemed a waiver of LBIE's right to assert on behalf if its clients that any or all of the amounts owed to LBIE's clients by LBHI are entitled to administrative priority status.
- 17. LBIE's clients reserve the right to assert any basis for recovery of cash, securities or other assets from LBHI under any legal or equitable theory including, without limitation, indemnification, breach of fiduciary duty, unjust enrichment, conversion, constructive trust, return of property otherwise not properly within LBHI's bankruptcy estate, treatment in accordance with the regulations of the Financial Services Authority or other potentially applicable US or non-US laws and regulation or other priority treatment with respect to each of the claims asserted herein.
- 18. LBIE does not waive any right or rights of action that LBIE's clients have or may have against LBHI's estate or any other entity. LBIE reserves any and all rights its clients have or may have with respect to any other agreements that may exist between LBIE's clients and LBHI, including without limitation, any rights of setoff, recoupment or netting. Nothing herein shall be deemed a waiver by LBIE's clients of any of their rights and remedies in connection with such agreements.
- By filing this LPS Omnibus Claim, LBIE does not submit itself or its clients to the jurisdiction of the Bankruptcy Court or any other U.S. court or tribunal for any purpose other than with respect to this LPS Omnibus Claim. Where U.S. jurisdiction does exist with respect to this LPS Omnibus Claim, LBIE does not waive or release its rights to, on behalf of its clients, (i) withdraw the reference or (ii) a jury trial with respect to the subject matter of this LPS Omnibus Claim, any objection thereto or other proceeding that may be commenced in this case against or otherwise involving LBIE. By filing this LPS Omnibus Claim, neither LBIE nor its clients waive any of their rights and remedies against any other person or entity who may be liable for all or part of the claims set forth herein, whether another affiliate of LBHI, or an assignee, separate guarantor or otherwise. LBIE and its clients reserve all rights to assert (i) any claim, defense, offset or other right against any party, including but not limited to LBHI or any of its affiliated debtors or non-debtors, in a foreign jurisdiction, including but not limited to claims based on U.S. and U.K. or other foreign law, and (ii) any claims, defenses, offsets or other rights available to them under U.S. or any other jurisdiction's law in the event LBHI asserts counterclaims or affirmative claims against LBIE or its clients in the Bankruptcy Court. Furthermore, LBIE asserts that any counterclaim or affirmative claim by LBHI against LBIE or its clients must be asserted in its applicable foreign proceeding, whether in the U.K. or in another foreign jurisdiction, and LBIE and its clients reserve the right to assert therein any claim, defense, offset or other right that may be asserted in such U.K. or other foreign proceeding. LBIE and its clients further reserve all rights to assert that, under principles of equity or comity or otherwise, a court other than the Bankruptcy Court would be the appropriate forum in which to hear and decide any matter in connection with this LPS Omnibus Claim.
- 20. This LPS Omnibus Claim is not intended to be and shall not be construed as (a) an election of remedies; (b) a waiver of any defaults; or (c) a waiver or limitation of any rights, remedies, claims or interests of LBIE and/or LBIE's clients.
- 21. LBIE reserves the right to replace, amend or supplement this LPS Omnibus Claim at any time and in any respect, including, without limitation, for the purpose of (a) setting forth or changing the basis of the claims described herein and (b) providing further description or evidence of such claims.

In the event that any order of the Bankruptcy Court is entered into which effects: (i) a recharacterization or subordination of claims, including without limitation, this LPS Omnibus Claim; (ii) substantive consolidation of some or all of the LBHI affiliated debtors with any of their affiliates; or (iii) any other similar remedy, the rights of LBIE to file additional proofs of claim or amended proofs of claim against LBHI or any of its affiliates on behalf of LBIE's clients is specifically reserved. This LPS Omnibus Claim is submitted without prejudice to any of LBIE's rights or those of its clients in all respects.

22. The Administrators have signed this LPS Omnibus Claim as agents for and on behalf of LBIE and neither they, their firm, partners, employees, agents, advisers or representatives shall incur any personal liability whatsoever in respect of, or in relation to, this LPS Omnibus Claim. The exclusion of liability set out in this paragraph shall arise and continue notwithstanding the termination of the agency of the Administrators and shall operate as a waiver of any claims in tort as well as under the laws of contract.

IV. NOTICES

23. Notices regarding this LPS Omnibus Claim should be sent to

Lehman Brothers International (Europe) (in administration) 25 Bank Street London E14 5LE

United Kingdom

Attn: Steven Anthony Pearson as Joint Administrator of Lehman Brothers International (Europe)

and

PricewaterhouseCoopers LLP Plumtree Court London EC4A 4HT United Kingdom Attn: Steven Anthony Pearson

with a copy to:

Linklaters LLP 1345 Avenue of the Americas New York, NY 10105 Attn: Titia Holtz Kiah Beverly-Graham

Phone: (212) 903-9000

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Includes Coupon Interest Accrual		Yes		•	•	•		Yes		•	•	•	•		•	•	•	•		•	•	•	•	•	•	•	•	•	, 1		•	•	•		•	•	•	, ,	Yes	•	•			•			3	•	•	•	•	•	•	
Valuation - USD Equivalent	5,000,000	1,158,463	000,000,000	1,898,704	4,746,760	948,352	0 403 521	8,736,697	949,352	4.599,700	4,599,700	4.599,700	4,599,700	10,000,000	10,000,000	10,000,000	2,183,510	1,898,704	5,643,750	5,643,750	4,599,700	6,450,000	5,643,750	1 898 704	5,643,750	5,643,750	848,352	5,643,750	5,643,750	949,352	1,803,769	1,898,704	4,599,700	5,643,750	1,139,222	5,643,750	4,589,700	4,031,230	1,061,339	4,599,700	5,000,000	9,643,730	849,352	9,493,521	3,322,732	4,177,149	1.138.222	949,352	1,424,028	1,000,000	949,332	949.352	949.352	3,545,150
FX Rate at 15/09/2008	1.0000	0.0095	1.0000	9800.0	0.0085	0.0085	0.0080	1.0000	0.0095	0.6571	0.6571	0.6571	0.6571	1,0000	1.0000	1.0000	D 0095	0.0085	0.8063	0.8063	0.6571	0.8063	0.8063	0.6571	0.8063	0.8063	9600'0	0.8063	0.8063	0.0095	0.0095	0.0095	0.6571	0.8083	0.0085	0.8063	0.6571	0.0063	0.0095	0.6571	0000.1	0.0005	0.0095	90000	0.0095	0.0095	0.0085	0.0095	0.0095	1.0000	0.0095	2800.0	0.0095	0.8063
Valuation - Underlying Currency Amount	000,000,000	122,026,667	000,000,000	200,000,000	200,000,000	000,000,001	000,000,000	8.736.697	100,000,001	7,000,000	7,000,000	7,000,000	D00,000,7	10,000,000	10,000,000	10,000,000	230,000,000	200,000,000	2,000,000,7	000,000,7	7,000,000	8,000,000	7,000,000	7,000,000	7,000,000	7,000,000	100,000,000	2,000,000	200,000,7	100,000,001	190,000,000	200,000,000	2,000,000	000 000 2	120.000.000	7,000,000	7,000,000	2000,000,2	113,902,800	7.000,000	5,000,000	000,000,00	100,000,000	1,000,000,000	350.000,000	440,000,000	120.000.000	100.000.000	150,000,000	1.000,000	000,000,001	100,000,000	000,000,001	1 000'000'z
Position Currency	aso	120,000,000 JPY	350 000 000 000	_			745 000 000 000 t			7,000,000 NZD		_	7,000,000 NZD	10,000,000					7,000,000 AUD			8,000,000 AUD	7,000,000 AUD	7,000,000, T			•		2 200 000	_				7,000,000 AUD				2,000,000 AUD				2,000,000, AUU			350,000,000	440,000,000 JPY					100,000,000 Val. 000,000	Yet 000,000,001		7,000,000 J AUD
Depository Account Instrument type	97816 ZCB	97816 Floating	802,816,208	97816 Fibating	97616 208	97816 Floating	97816 F10800g	97816 Exed	97816 Floating	97816 ZCB	97816 ZCB	97816 ZCB	97816 ZCB	9/815 Purthor	97816 Foating	97816 Floating	97816 Ficating	97816 Floating	97818 ZCB	97816 ZCB	802 91826	97816 ZCB	97816 ZCB	97816 ZCB	97818 ZCB	97816 ZCB	97816 Floating	97816 ZCB	97816/2CB	97816 Fination	97816 Floating	97816 Floating	97816 ZCB	97816 Fixed	97816 Floating	97816 ZCB	97816 Fixed	9/816 Fixed	97816 Fixed	97816 Floating	97816 Floating	9/810 Freed	97.816 Fixed	97816 ZCB	97818 Floating	87816 Ficating	97846 Elostro	97816 Floating	97816 Floating	97816 ZC8	978161Floating	97815 Floating	97816 Floating	97815 Floating
Blocking Reference	6045826	6045829	6045825	8045828	6045822	6045823	5045817	6045824	6045818	6045816	6045812	6045808	6045814	6045813	6045811	6045810	6045804	6045802	6045803	6045807	6045801	6045808	6045805	6045798	6045786	6045797	6045800	6045790	6045792	6042794	6045793	6045781	6045789	6045784	6045787	6045785	6045783	6045778	6045780	6045781	6045773	6045770	6045771	6045774	6045775	6045777	6045769	6045767	6045789	6045768	6045784	6045762	6045763	6045757
International Securities Identification Number (ISIN)	XS0384072103	XS0379987372	XS0379485864	XS0374734480	XS0373182566	XS0369334700	X\$0368926092	XS0368688444	XS0368576848	XS0368098090	XS0367930582	XS0367648721	XS0367648648	XS0367282059	XS0367278831	XS0367279774	XS0366374634	XS0366374384	XS0366126224	X50365916179	XS0365916096	XS0365915674	XS0365872968	XS0365870830	X50363622781	XS0364885614	XS0364649250	XSD364263227	XS0364018340	XSU363707695 YSU36360778	XS0362661398	XS0362376435	XS0361107674	XS0360870488	XS0360775141	XS0360377765	XS0359858759	XS0359351838	XS0358426244	XS0358125630	XS0358118189	XS0357874451	XS0354911710	XS0354608290	XS0354483140	XS0354482928	X50354225854 X503536425854	XS0353486780	XS0353348823	XS0352912371	XS0352601701	XS0352601610	XS0351983779	XS0351859094

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Identification Number (ISIN)	and a series of			Currency Amount	15/09/2008	Equivalent	Interest Accrual
XS0351650964 XS0351620906	6045760	97816 Floating	Y-dc 000,000,000	400,000,000	0.0095		
XS0351359103	6045756	97816 Floating	C114 000 000 Z	7,000,000	0,6571		
XS0350893804	6045755	97816 Floating	2,000,000,7	2000,000,7	0.8063		
XS0350117064	6045758	97816 Floating		2,000,000	0.6571		
XS0350116926 XS03407673E8	6045753	97816 ZCB	7,000,000 AUD	7.000,000	0.8063		
XS034942615	6045751	97016 Floating	280,000,000 400,000,000	290,000,000	0.0095		
XS0349153931	6045754	97816 Fixed		7,000,000	0.8083		
XS0348936161	6045749	97816 Floating		000'000'05	98000	474,676	
3347694767	6049032	97816 Faced	10,000,000 USD	10,055,278	1.0000	•	Yes
2346348616 2346124084	6045/30	97816 Floating		270,000,000	0.0095		
3346124636	6045747	DIRECT CICAR		7,000,000	0.8063		
3346123408	6045748	97816 Fixed	C144 000 000 7	000,000,7	0.8083		
XS0345815178	6045743	97816 Floating		2 200 000 7	0.8063	5,643.750	
XS0345814791	6045740	97816 Floating		7 000 000 7	0.8063		
XS0345213796	6045741	97816 Floating		2.000,000	0.8063		
XS0344899710	6045745	97816 ZC8		000'000'S	0.8063		
XS0344830608	6045742	97816 Floating		100,333,333	0.0095		Yes
XS0344549141	6045744	97816 Floating		8,914,111	0.8063	7,187,002	Yes
XS0344142202	6045734	97816 Floating	100,000,000	100,000,000	0.0095	949,352	
X50344101943	6045/35	97816 Food		000'000'2	0.6571		
XS0344006533	6045736	Wood Toams		7,000,000	0,8063		
A50344080352	6045796	877918	DSD 000,000,c	9,000,000	1,0000		
XSD3431804000	6045738	27876		7.000.000	0.8063		
XS0343584602	6045733	97816 Eleation	221 000,000,005	000,000,1	1769.0	4,598,700	2
XS0343217104	6045732	97816 Footing		505.525.525	0.0085		S
XS0343216809	6045730	97816 Floating	Adr 000 000 009	502 222 222	0.005		s - >
XS0342989711	6045729	97816 Fixed		7.000.000	0.8063		9
XS0342989398	6045728	97816 Fixed		7,000,000	0.6571		
XS0342945002	6045731	97816 Floating	_	18,000,000	1.0000		
XS0342120820	6045726	97816 ZCB		8,000,000	0.8063	6.450,000	
A50541256421	6045/23	97818 208	-	8,000,000	0.8063		
XS0341150589	6045727	27876 Figure 2	000,000,00	7,000,000	0,8063	5,643,750	
XS0340848200	6045724	97816 Fixed	7,000,000 AUD	2,000,000	0.8063	_	
XS0340647840	6045717	97816 Fixed		2,000,000	0.8083		
XS0340462042	6045721	97816 Floating		000'000'08	0.0095		
XS0339561002	6045715	87816 ZCB		7,500,000	0.8063		
XS0339559527	6045722	97816 ZCB	7.000,000 NZD	000'000'2	0.6571	4.599,700	
XS0338558380	6045718	97816 Floating	7,000,000 AUD	7,000,000	0.8063		
A30339460773	0043770	8 7 5 1 5 1 5 1 5 1 5 1 5 1 5 1 5 1 5 1 5		100.000.000	0.0085		
XS0333222030	8045708	27.0.0 Floating	7,000,000 AUD	000,000,7	0.8063		
XS0338801110	6045712	97816 208	7.000.000 AUD	7 000 000 7	0.8063	5,643,750	
XS0338676116	6045713	97816 ZCB		14,000,000	0.6571		
XS0338675902	6045709	97816 ZCB		7,000,000	0.8063		
XS0338675811	6045711	97816 ZCB		14,000,000	0.8063	_	
XS0338675571	6045710	97816 Floating		180,000,000	0.0095		
XS0338657165	6045706	97816 Floating	40,000,000 USD	40.047,222	1.0000		Yes
X30338651062	6045703	8/010 HOSUNG		40,047,222	1.0000		, Kes
XS0338656787	6045704	97816 Febatino	0.50 0.000.000 0.50 0.50 0.50 0.50 0.50	114,000,00	1,0000	30,035,417	, Yes
XS0338518045	6045702	97816 Floating		108,000,000	0.0095		£ 5
XS0338084378	6045700	97816 Floating	7.000,000 AUD	7.000.000	0.8063		!
XS0337877582	6045698	97816 Floating		9,342,667	0.8063	7,532,525	Yes
XS0337413917	6045699	97816 Floating	7.000,000 AUD	9,312,139	0.8063		Yes
XS0336926113	6042695	97816 Hosting 07818 Elevation	15.000,000 AUD	20,912,500	0.8063		, Yes
XS0336617203	6045701	97816 Fixed		2 000 000 2	0.8063		465
XS0336414666	6045684	97816 Floating	7.000,000 AUD	9,486,750	0.8063	7,648,692	Yes
	6045697	97818 Floating	_	9.473.333	0.8063		, se
XS0335872070	6045690	97816 Floating		9,473,333	0,8063		Yes
XS02336Z4036 XS0235622731	6045697	97815 5784	7,000,000 AUD	7.000.000	0.8063		
XS0335621875	6045693	97816 Floating		000,000,7	0.0065	•••	š
XS0335345665	6045685	97818 Floating		666662	0.8063	_	\$ \$ X
XS0335344932	6045681	07818 Sthatish	2 000 000 1 010				
		A		858,883	0.8063	7,736,641	Yes

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Includes Coupon Interest Accrual		•	•		•		Yes	Yes	Yes								, ,	!		Yes									;	×e×													ż	80.				× × • • • • • • • • • • • • • • • • • •							***************************************	se
Valuation - USD Equivalent	5,643.750	5,643,750	5,643,750	5,643,750	5,643,750	5,843,750	13,754,798	26,700,489	13,754,788	5,643,750	227,851,1 5,643,740	4.841.696	3,227,797	5,643,750	5,643,750	5,643,750	2643,700	4,599,700	4,599,700	812,297	3.225,000	5,643,750	5.643.750	2,418,750	5,643,750	5,643,750	5 643 750	2,848,056	2,373,380	10,081,467	5,643,750	5,643,750	2,278,445	5,643,750	5,643,750	5,643,750	5,643,750	5,643,750	5.643,750	5,643,750	3.512,603	2,848,056	5,643,750	5.643,750	5,643,750	3,000,000	5.643,750	3,963,281	11,287,500	5,643,750	11,287,500	5,643,750	5,643,750	5,643,750	5.643.750	1,139,222
FX Rate at 15/09/2008	0.8063	0.8063	0.8063	0.6063	0.8063	0.0003	0.8063	0.8063	0.8083	0.8063	0.0095	0.0085	0.0095	0.8063	0.8063	0.8063	0.0095	0.6571	0.6571	0.8063	0.8083	0.8063	0.8083	0.8063	0.8063	0.8063	0.8063	0.0095	0.0095	1.0000	0.8063	0.8063	0.0095	0.8063	0.8063	0.8083	0.8063	0.8063	0.8063	0.8063	0.0095	0.0095	0.8063	0.8063	0.8063	1.0000	0.8063	0.0095	0.8063	0.8063	0.8063	0.8063	0.8063	0.8063	0.8063	0.0095
Valuation - Underlying Currency Amount	7,000,000	2000,000.7	7.000.000	7,000,000	7.000,000	2,000,000,7	17,080,214	33,116,886	17,060,214	7,000,000	2000,000 7	510.000.000	340,000,000	7,000,000	7,000,000	7,000,000	103,500,100	7,000,000	2,000,000	1,007,500	4,000,000	7,000,000	2000002	3,000,000	000:000.7	7,000,000	7,000,000	000'000'00E	250,000,000	10,081,467	000,000,7	7,000,000	240,000,000	7,000,000	000,000,7	7,000,000	7,000,000	000,000,7	7,000,000	7,000,000	000,000,07	300,000,000	2,000,000	7 000,000	7,000,000	3,000,000	000,000.7	417,472,222	14,000,000	2,000,000,7	14,000,000	7,000,000	7,000,000	7,000,000	000 000 2	120,000,000
	AUD						AUD			AUD	Ap.		γď		AUD		AUU			•							Apr.	Ž Ž	γďĽ		AUD	AUD		AUD	AUD		AUD	AUD			AUD) JPY						AUD			_	AUD	O AUD	0 JPY
Position	7,000,000	000,000,7	000'000'2	7,000,000	7,000,000	2,000,000,	17,000,000	33,000,000	17,000,000	7,000,000	120,000,000	510 000 005	340,000,000	7,000,000	7,000,000	7,000,000	000,000,000	7.000,000	7,000,000	1,000,000	4,000,000	7.000,000	000,000,7	3.000,000	7,000,000	7,000,000	110,000,000	300.000.000	250,000,000	10,000,000	7.000,000	7.000,000	240,000,000	7.000,000	7,000,000	7,000,000	7,000,000	00.000.7	7,000,000	7,000,000	000,000,7	300,000,000	7,000,00	20,000,000	7,000,00	3,000,000	7,000,000	380,000,000	14,000.00	7,000,000	14,000,000	2,000,000	7,000,000	200,000,7	7.000,00	120,000,000 JPY
Instrument type	97816 ZCB	17CB	ZCB	zce	Fixed	Peral	Fixed	Fixed	Fixed	a ZCB	Floating	C CCB	Programs	8 ZC8	Floating	8 ZC8	5 ZC8	Touting The Property of the Pr	6 Floating	8 Floating	37818 ZCB	6 ZCB	6 2CB	97816 ZCB	37816 Floating	97816 ZC8	37816 Floating	37846 Floating	6 Floating	97816 Fixed	97816 Floating	97816 ZCB	37816 Floating	37816 ZCB	6 Hoating	6 Floating	6 Floating	6 Floating	6 ZCB	6 ZCB	6 ZCB	6 Floating	e zcs	6 Floating	16 ZCB	97816 ZCB	6 ZCB	97816 Floating	97816 Floating	6 ZCB	8 ZCB	16 ZCB	97816 ZCB	16 ZCB	97816 ZCB	97816 Floating
Depository Account Number	97816	97816	97818	97816	97816	97816	97816	97816	9781	1281	9781	18/8	0781	97816	97816	97816	97816	27878	97816	97818	9781	9781	9787	9781	9784	9781	8781	9/81	9781	9781	9781	9781	9781	9781	97816	97816	97816	97816	9781	9781	97816	97816	97816	97816	9781	1878	978	1879	826	978	876	1878	878	979	826	978
Biocking Reference	6045682	6045683	6045688	6045675	6045674	6045676	6045680	6045678	6045678	6045672	6045671	6045666	5045887	6045673	6045688	6045664	6045659	0042000	6045683	6045652	6045665	6045654	6045655	8045657	6045658	6045652	6045651	6045648	6045650	6045649	6045643	6045645	6045644	6045642	6045637	6045638	6045640	6045632	6045631	8045634	6045635	6045626	6045627	6045629	6045625	6045630	6045619	6045620	6045623	6045624	8045621	6045612	6045613	6045615	6045611	6045614
International Securities Identification Number (ISIN)	24	XS0335143441	XS0334704524	XS0334450812	XS0334450599	XS0334450326	XS033422431/ XS0334172004	XS0334171872	XS0334171789	X\$0334090445	XS0333969706	XS0333831187	XS0333100307	X3033310X238	XS0332136463	XS0332108413	XS0331860566	XS0331653823	XS0331504828	XS0331472281	XS0331048123	40	X\$0331045020	XS0331044899	XS0331037605	XS0330867762	XS0330724229	XS0330204149	XS0329878267	XS0329877889	XS0329429541	XS0329337421 XS0320337764	XS0329067531	XS0328865661	XS0328666118 XS032682168	XS0328210652	XS0327847470	XS0327713359	XS0327291349	XS0327275656	XS0327275227	XS0327082854 XS0326823324	XS0326486734	XS0325959285	XS03Z4984185 XS03Z4983963	XS0324583607	XS0324462133	XS0324451911 XS0324342582	XS0324187839	XS0323635713	XS03Z363S473 XS032363A823	XS0322468777	XS0322467969	XS0322030840 XS0331705840	80	XS0321396987

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7,000,000 AUD		
87816 ZCB		
045533		

Identification Number (ISIN) B	Biocking Reference	Number	instrument type	FOSICION	corrency	Currency Amount	2025200		Paragraph of the same of the s
	6045607	97816	97816 Floating	300,000,000	امار ماد	300,000,000	0.0085	2,848,056	
	6045608	97816	208	2,000,000	AUD	000,000,7	0.8063	5,643,750	
	8045604	97816	97816 Floating	160,000,000	γď	160,000,000	0.0095	1,518,963	
	6045605	97816 ZCB	zce	2,000,000	AUD	7,000,000	0.8063	5,643,750	
	6045600	97816 ZCB	ZCB	7,000,000	AUD	7,000.000	0.8063	5.643,750	
	6045603	97816	97816 Floating	300,000,000	Àd.	300,000,000	0.0095	2,848,056	
	6045606	87010	97010 Floating	4.390.000	OSI:	4.390.000	1.0000	4.390.000	
	6045601	97816	97816 Floating	710,000.000	γďί	710,493.056	0.0085	6.745,081	Yes
	8045594	97816	Floating	200,000,000		200,000,000	2600:0	1,898,704	
	6045596	97816	97816 Floating	200,000,000	λdε	500,555,556	0.0095	4.752,035	Yes
	6045597	97816	97816 Floating	100,000,000		100,465,667	0.0095	953,782	Yes
	6045598	97816	97816 Floating	100,000,000		100,000,000	0.0085	949,352	
	6045593	97816	97816 Floating	1,000,000		1.000,000	0.8063	806,250	
	6045595	97816	Fixating	7,000,000		7,000,000	0.8063	5,643,750	
	8045592	97516	Floating	220,000,000		220,000,000	0.0085	2.088.575	
	6045588	97816	Floating	100,000,000		100,000,000	0.0085	248,352	
	6045590	97816	97816 Floating	1,000,000,000		1,000,000,000	0.0095	126,883,521	
	6045591	97816	Floating	000,000,0	Ago	0.00.000	0.8063	679,000	
	6045589	97816	97616 ZCB	7,000,000	AUD	7,000,000	0.8063	5,643,750	
	6045584	97816	97816 Floating	3,040,000	asa	3,040,000	1.0000	3,040,000	
	6045586	97816	97816 ZCB	4,500,000	dsn	4,500,000	1.0000	4.500.000	
	6045587	97816	97816 Floating	100,000,000	γdr	101,333,333	5600.0	962,010	Yes
	6045585	97816	97816 Floating	3,590,000	nsp	3,590,000	1.0000	3.590,000	
	6045581	97816	97816 Floating	3,360,000	USD	3,360,000	1.0000	3,360,000	
	6045580	37816	97816 Fioating	150,000,000	γqς	153,875,000	9600.0	1,460,815	Yes
	6045578	97816	97816 Floating	000'000'2	AUD	2,000,000	0.8063	5,643,750	
	6045577	97876	97816 ZCB	000'000'2	AUD	2,000,000		5.643,750	
	8044570	97816	27816 Floating	110.000.000	Yar	110,000,000		1,044,287	
	6046631	07816	07846 Finaliza	51 000 000	λď	51.982.600	5800'0	493,498	Yes
	- 100400	94940	grand of the state	0000002		7 000 000		5.643.750	
	200000	2000	0.0000000000000000000000000000000000000	000,000,001) }	000 000 001		949 352	
	00100	358260	200000000000000000000000000000000000000	2 750 000	CST	2 750 000		2.750.000	
	60400	97.975	07856 Floating	100 000 000	۲di	100.000.000		949,352	
	1,00000	07816	The state of the s	452 000 000	, ar	455.515.556		4,324,446	Yes
	00000000	STOCK O	0.000	1 180 000		1 180 000		1180 000	
	6045575	1976	Superior and a superi	200,000 7	GE C	2 200 000		5,649,750	
	9040316	91916	2000	252,000,000	COL	2570 000		2.570.000	
	8043361	310/A	Displace of the state of the st	300,010,12,12		312 600 000		2 967 675	ķ
	29043262	TOTAL STATE	Support of the support	300,000,000		000 000	50000	256 262	3
_	6045566	JIG/A	Superior Hoanub	000,000,001		208.215.000		2030,020	** *
	6045560	8781	37876 Hoating	000,000,000		000,017.		2870027	8
_	6045563	97816	97816 Hoating	1.740,000	OSO.	000,047,1	2000.1	000,041,1	
_	6045564	97816	2 ZCB	000'000'/		non'non'z		9.043,730	,
	6045567	97816	Ficating	130,000,000		131,254,834		1.246.070	Yes
	6045558	97816	2 ZCB	7,000,000		2,000,000	0.8063	5,643,750	
	6045557	97816	Fixed	1,000,000,000		1.000.000.000	90000	8,493,521	
	6045554	97816	Floating	200,000,000	γqς	205,416,667		1,950,127	Yes
_	6045559	97816	Floating	180,000,000	JPY	180,000,000		_	
	6045552	97816	97816 Floating	90,000,000	Yqu	20,000,000			
	6045553	97816	5 ZCB	7,000.000	AUD	7,000,000	0.8083		
	6045550	97818	3 ZC8	2,000,000	AUD	7,000,000	0.8063	5,643,750	
	6045548	97816	Fioating	50.592,000	Adr	50,582,000			
	6045549	97816	Floating	1,000,000,000	yey	1,000,000,000		9,493,521	
	6045547	97816	Floating	500,000,000	λďς	200,000,000			
	6045551	97816	2C8	7,000,000	AUD	7.000.000		5,643,750	
	6045542	97816	2C8	7,000,000	AUD	000'000'2	0.8063		
	6045541	1878	97816 Floating	50,000,000	Yar	20,000,000	9600'0	474,676	
_	6045543	9781	97816 Floating	320,000,000	dsn	357,200,000	1.0000	**	Yes
	6045544	9781	97816 Floating	200,000,000		202,625,000			×es
	6045546	97816	5 2CB	7,000,000	AUD	2,000,000		5,643,750	
	6045545	97816	8 ZC8	8,000,000		8.000.000			
	6045538	97816	8 ZC8	7,000,000	_	7,000,000			
	6045535	9781	97816 ZCB	000'000'2	AUD	7,000,000	0.8063	5,643,750	
	8045540	1926	97816 ZCB	7,000,000	AUD	7.000,000			
	60455408	1820	07816 Floation	200 000 005	Adf	200,000,000			
	0000000	2070	070.50 Election	500 000 000	×all	200 000 000			
	6045537	20/3	guneaud 200	000,000,000		2000,000,2			
	6045534	ra/B	97816	000,000,7		000,000,1			
	6045529	1878	87816 2CB	000,000,0	200	000,000,7			
	6045532	0787	Fosting						
			P	200,000,000		700,000,000		1,686.104	

Particular Par	International Securities		ccount		Valuation - Underlying	FX Rate at	Valuation - USD	includes Coupon	į .
Note	dentification Number (ISIN)	Stocking Keterence	97816 Floatin	Adl 000 000 9	176.484.028	0.0085	1,675,455	Yes	5
Mail	028500231	6045531	97816 Fkoating	79L 000,000,001	102,625,000	0.0095	974,273	Yes	-
Part	0294244032	6045522	97818 ZCB		7,000,000	0.8063	5,643,750		•
Part	0293140553	6045524	97816 Floating		100,000,000	0.0095	846,352		,
Section	0292221776	6045528	97816 Floating		123,306,667	0.0095	1,170.614	Yes	
100,000,000 Jay 100,	0291873122	6045526	97816 Floating		51,811,111	0.0085	492.819	Yes	
0.0455271 977816 Fausing 977816 Fausing 1000000000 JPY 0.045572 977816 Fausing 100000000 JPY 0.045573 977816 Fausing 500000000 JPY 0.045574 977816 Fausing 500000000 JPY 0.045576 977816 Fausing 100000000 JPY 0.045571 977816 Fausing 100000000 JPY 0.045572 977816 Fausing 100000000 JPY 0.045573 977816 Fausing 100000000 JPY 0.045574 977816 Fausing 100000000 JPY 0.045575 977816 Fausing 100000000 JPY 0.045574 977816 Fausing 100000000 JPY 0.045575 977816 Fausing 100000000 JPY 0.045576 977816 Fausing 100000000 JPY 0.045577 977816 Fausing 100000000 JPY 0.045578 977816 Fausing 1000000000 JPY 0.045579 977816 Fausing 1000000000 JPY 0.045570 977816 Fausing 1000000000 JPY 0.045570 977816 Fausing 1000000000 JPY <td>0290989994</td> <td>6045525</td> <td>97816 Floating</td> <td></td> <td>505,104,167</td> <td>0.0095</td> <td>4,795,217</td> <td>Yes</td> <td></td>	0290989994	6045525	97816 Floating		505,104,167	0.0095	4,795,217	Yes	
6045523 (777 677816 Fausing 6000000 PY CATE C	10290093847	6045521	97818 Floating		100,000,000	0.0085	949,352		
0.00000000 JPY 0.0000000 JPY 0.00000000 JPY 0.00000000 JPY 0.00000000 JPY 0.00000000 JPY 0.00000000 JPY 0.000000000 JPY 0.00000000 JPY 0.000000000 JPY 0.000000000 JPY 0.000000000 JPY 0.000000000 JPY 0.0000000000 JPY 0.00000000000 JPY 0.00000000000 JPY 0.00000000000 JPY 0.00000000000 JPY 0.000000000000 JPY 0.000000000000000 JPY 0.000000000000 JPY 0.0000000000000000000000000000000000	10289338948	6045523	97816 Floating		000'000'08	0.0095	854,417		
6045520 (77616 Praving 30,000,00 JPY 604551 (77616 Praving 30,000,00 JPY 604551 (77616 Praving 40,000,000 JPY 604551 (77616 Praving 70,000,000 J	30286637144	6045517	97816 Floating		20,000,000	0.0095	474.676		
0.0000000 1.500	10280508952	6045520	97818 Floating		338,550,000	5800'0	3,214,031	Yes	
Activity	30279730435	6045516	97816 Floating		3,000,000	1.0000	3,000,000		-
Octobard	50279378532	6045519	97816 Floating		410,000,000	0.0095	3,892,343		
0.0045515 0.0045515 0.0045515 0.0045515 0.0045515 0.0045515 0.0045515 0.0045515 0.0045510 0.00	30278290589	6045518	97816 Floating		102,855,556	90000	977,411	\$6	
0.0045513 0.7546 P.Paking 0.00000 J.P.Y	30274755072	6045515	97816 Floating		100,000,000	0.0095	949,352		
6046570 77216 7226 7000 000 EUR 6046574 7000 000 EUR 6046574 7000 000 EUR 7000 000	\$0272915389	6045513	97816 Floating		50,700,000	0.0095	481,321	Se.	
0.001.00.00 JPY 0.0045512 0.001.00.00 JPY 0.001.00.00	30272543900	6045510	27816 ZCB	300.000 EUR	300.000	1,4184	425,520		,
Control	30272080457	6045512	97816 Floating	1,000,000,000 JPY	1,000,000,000	0.0095	9,483,521		
0.000.000.00 JPY 0.000.000.000 JPY 0.000.000.000.00 JPY 0.000.000.000.00 JPY 0.000.000.000.00 JPY 0.000.000.000.000 JPY 0.000.000.000.000 JPY 0.000.000.000.000 JPY 0.000.000.000.000 JPY 0.000.000.000 JPY 0.0000.000 JPY 0.0000.0000 JPY 0.0000.0000 JPY 0.0000.0000 JPY 0.0000.0000 JPY	30271188285	6045514	97816 ZCB	7,000,000 AUD	7,000,000	0.8063	5,643,750		
Control	10270820177	6045508	97816 Floating	100,000,000	105,795,833	0.0095	1,004,375	žę.	
6045506 77316 Flexing 100.000.000 JPY 100.000.000 JP	10268364766	6045507	97816 Floating	200,000,000	200,000,000	0.0095	1.898.704		
0.000.000 JPY 0.000.000 JPX 0.000.000	30268364253	6045508	97816 Floating		100,000,000	0.0095	949,352		
60454505 97340 PANONO JAY	30268241683	6045508	97816 Floating	100,000,001	101,408,333	0.0085	962.722	Yes	
60464586 67268 5.000.000 AUO	30286551299	6045505	97816 Floating	YAL 000,000,00	995'580'05	0.0095	475,488	Yes	
6046953 6726 228 145 0000 EUR	30264130369	6045496	97816 ZCB	5.000,000 AUD	5,000,000	0.8063	4.031,250		•
0.000000 0.000 0	30263871674	6049031	97816 ZCB		16,500,000	1,4184	23,403,600		
6045507 77816 ZGB 5,000.000 AUD	30262585374	6045500	97816 ZCB		000'000'S	0.8063	4,031,250		•
6045502 67366 Feating 5,000.000 AUD	50261613474	6045501	97816 ZCB	5,000,000 AUD	5.000.000	0.8063	4,031,250		
0.004504 7.74 of Freship 1.0000.000 USD 1.0000.0000.000 USD 1.0000.000 USD 1.0000.0000.000 USD 1.0000.000 USD 1.0000.0000.000 USD 1.0000.0000.000 USD 1.0000.0000.000 USD 1.0000.0000.000 USD 1.0000.0000.000 USD 1.0000.0000.0000.000 USD 1.0000.0000.0000.0000.0000.0000.0000.	30260439210	6045502	97816 Floating	5.000,000 AUD	000'000'S	0.8063	4,031,250		
Control	30258128247	6045504	97816 Floating		10,000,000	1.0000	10,000,000		
0.0045464 0.7816 Pauling 0.000,000 USD	30257593037	6045499	97816 Fixed		1,000,000,000	0.0095			
10,000,000 120	50257328392	6045503	97816 Floating		10,000,000	1,0000			•
Control Cont	50256738757	6045494	97816 Floating		10,000,000	1.0000			
0.000,500 0.000	\$0253717986	6050165	97816 Floating		3,000,000	1.0000	3,000,000		
000,000,000 USD 000,000	30252835110	6045495	97816 ZCB		000'005'6	1,4184	-13		
00045427 07816 Pasitring 07816 Pasit	30243200143	6045490	97816 Fixed		553,433	1,0000		Yes	
Control Cont	30234063906	6045491	97816 Floating		101,041,667	5600.0	859,241	Yes	
8045492 87816 Froad 1000000 USD 6045498 8400,000 USD 604549 USD 604549 USD 604549 USD 604549	50224346592	6045492	97816 ZCB		3,200,000	1.4184	4,538,880		•
604-605 87816/Frad 840.000 USD 87816/Frad 840	\$0207897199	6045493	97816 Fixed	1,000,000 USD	1,046,500	1.0000		, √e s	
6046030 87816 [2C8 4,260,000 EUR 604549 800,000 JPY	50186852728	6045488	97816 Fixed		8,400,000	1.0000	_		
6045459 97815 Froating 500 1977	50178999537	6049030	97816 ZCB		4,260,000	1,4184	6,042,384		
	50109171586	6045486	97816 Floating		200,000,000	0.0095	4,746,780		,
6045487 87816/2CB 501,000,000 JPY	S0107875842	6045487	97816 ZCB	S00,000,000	500,000,000	0,0085	4,746,760		

possible, accrued interest has been calculated for Food and Floating Rais Notes. In some instances this has not been possible due to lack of information at the time of submission

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